

Anglo American Chairman's Fund Application pack 2012



This Application pack contains the following:

- Funding principles
- Activities or sectors NOT considered for support
- Description of the Anglo American Chairman's Fund's primary sectors of interest
- Application form

Please use the application form provided. Using another application form and / or template is not acceptable and will negatively impact on the efficient and effective review of your application throughout the grantmaking process.

All sections of the application form need to be completed in order for your application to be considered.

Funding proposals are considered by the trustees of the Anglo American Chairman's Fund four times during the year. Please refer to <http://www.tshikululu.org.za> for updates on the submission deadlines. Note that late submissions will not be considered for that specific funding cycle.

**Anglo American
Chairman's Fund
Funding guidelines 2012**

These guidelines provide the general principles and criteria the Anglo American Chairman's Fund (hereafter known as "the Fund") uses to determine your organisation's eligibility for funding.

Please continue on to the next page for information regarding the Fund's main sectors of interest.

The following activities and / or sectors are **not** considered for support by the Fund.

Funding criteria and principles

- To be considered for funding, your organisation **must** be registered as a Public Benefit Organisation with SARS and must have audited financial statements.
- Submission of a complete application with all the necessary documentation does **not** guarantee that funding will be approved.
- **The Fund rarely finances the full cost of a project; it prefers to make a contribution towards a shortfall in the budget. If you continue with your application, please bear this in mind when making your funding request.**
- The Fund does provide multi-year funding, if necessary and appropriate.
- The Fund does provide funding for core/operational costs, as well as for implementation of monitoring and evaluation systems.
- Applications for funding that include substantial consideration of the following themes will be advantaged in the selection process:
 - Poverty alleviation;
 - Capacity-building;
 - Children and youth;
 - Thought leadership;
 - Monitoring and evaluation;
 - Innovative solutions;
 - Partnerships with government, other donors and other NGOs;
 - National impact;
 - Supporting public and civil society delivery systems; and
 - Community engagement and ownership of projects.

Ineligible activities and / or sectors

- Individuals and/or individual bursaries/bursary funds;
- Overseas tours and exchanges;
- Sporting activities, sports and recreation clubs (except for specific projects that are focused on community development);
- Arts, culture and heritage (except for specific projects that are focused on community and youth development);
- Environmental, wildlife and/or animal welfare projects;
- Company promotions and membership subscriptions;
- Musical festivals/choirs and/or video and film productions;
- Political or quasi-political bodies;
- Religious organisations (except community outreach projects);
- Trade unions;
- General fundraising requests (only specific requests will be considered);
- Leveraged giving (meeting the costs of collecting donations from others);
- Endowment trusts;
- Commercial ventures (closed corporations and other for profit activities);

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Funding guidelines 2012**

If your organisation does not fulfil the funding criteria and / or does not implement projects within the Fund's primary sectors of interest, **please do not apply for funding at this time.**

Ineligible activities and / or areas continued

- Loans and investments;
- Conferences;
- Grand projects which are beyond the capacity of the Fund to contribute to meaningfully;
- Generalised school requests (especially for computers in a context where there is no evidence of focused use and educational purpose);
- Large infrastructural projects (e.g., dams, roads, water and housing); and
- Advertising in educational or other supplements.

Areas of funding

The Fund is committed to supporting development initiatives that are directed towards the alleviation of poverty and the development of communities in South Africa. The diversity of the projects and sectors that the Fund supports is in recognition of the diverse and varied socio-economic as well as educational needs of South African communities.

The Fund's primary sectors of interest are in education, health and sustainable community development.

The targeted activities for **Education** are:

- Early Childhood Development;
- Quality schooling, with a focus on primary school teacher development, and management and leadership at school and district level;
- Maths, science and language and/or numeracy and literacy development;
- Quality education for learners with special educational needs; and
- Improved infrastructure, with a focus on upgrading rural schools.

The targeted activities for **Health** are:

- Strengthening the public healthcare system based on the six pillars of a health system as defined by the World Health Organisation;
- Preventing HIV/Aids; and
- Support to hospices.

The targeted activities for **Sustainable Community Development** are:

- Livelihoods (providing employment and sustainable livelihoods opportunities);
- Community development projects that enhance social cohesion and address social ills;
- Community care and access to quality welfare support for those in need; and
- Capacity-building projects for non-profit organisations.

The Fund also provides grants in support of practical research in the above areas of interest in order to contribute to improved decision-making in the development sector.

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Please note: the 'save' functionality is only enabled in later versions of Adobe Acrobat Reader. If you cannot save your form, visit <http://get.adobe.com/reader> to upgrade to the latest version, or print this form, and complete in black ink.

Please use the application form provided on the following pages. Using another application form and / or template is not acceptable and will negatively impact on the efficient and effective review of your application throughout the grantmaking process.

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The Anglo American Chairman's Fund is required by the BEE Codes of Good Practice No. 29617 of 2007, statement 700, section 3 (3.2) (3.2.2) and (3.2.3) to provide the ethnic and gender breakdown of all the beneficiaries of its corporate social investment. Please note that information collated through the application process regarding racial and gender demographics are for Tshikululu's reporting purposes only and will not affect the success or otherwise of this application.

Please keep a copy of your application, as your organisation will be required to report on the activities set out in the application should funding be approved.

Send your application form together with the attachments to one of the addresses below. Should you have any queries, please contact 011 544 0300.

By email: aacf@tsi.org.za

By hand:

Anglo American Chairman's Fund
Metropolitan Office Park, Block B
8 Hillside Road
Parktown 2193

By post:

Anglo American Chairman's Fund
Private Bag X125
Braamfontein 2017

Date of submission:
Name of organisation:
Name of project for which funding is being requested:
Project reference number (only if you have previously received funding):

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Section 1 - Organisation overview

Name of organisation:

Date established: PBO number (from SARS):

1. Contact details

Physical address including province and code:

Postal address including postcode:

Telephone number: Fax number:

Organisation website:

2. Details of contact person for this application

Full name and designation:

Direct telephone: Direct email:

3. Details of alternate contact person

Full name and designation:

Direct telephone: Direct email:

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Please provide information below for the **specific project** for which your organisation is requesting funding. If your organisation is requesting core / operational funding, please write 'core / operational funding' in the first box titled 'name of project' and then provide an explanation of how this funding will be used in the appropriate sections.

This section is vital to the grantmaking process and your opportunity of receiving funding so please ensure that the information you provide is as complete and as detailed as possible within the space provided.

Section 2 - Funding request

Name of project:

Planned project start date:

Expected duration of project:

1. Alignment with Anglo American Chairman's Fund strategy

<p>In which focus areas of the Fund strategy does your project operate?</p> <p>Please tick only the appropriate boxes.</p>	<table border="0" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td> <td style="border: 1px dashed black; padding: 5px;">Education</td> <td style="padding: 5px;"><input type="checkbox"/> Early Childhood Development</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;"><input type="checkbox"/> Quality schooling</td> <td style="padding: 5px;"><input type="checkbox"/> Maths, science and language</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;"><input type="checkbox"/> Learners with special educational needs</td> <td style="padding: 5px;"><input type="checkbox"/> Improved infrastructure</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;">Health</td> <td style="padding: 5px;"><input type="checkbox"/> Strengthening public healthcare</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;"><input type="checkbox"/> HIV / Aids prevention</td> <td style="padding: 5px;"><input type="checkbox"/> Support to hospices</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;">Sustainable community development</td> <td style="padding: 5px;"><input type="checkbox"/> Livelihoods</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;"><input type="checkbox"/> Social cohesion / social ills</td> <td style="padding: 5px;"><input type="checkbox"/> Community care and welfare support</td> </tr> <tr> <td></td> <td style="border: 1px dashed black; padding: 5px;"><input type="checkbox"/> Capacity building</td> <td></td> </tr> </table>		Education	<input type="checkbox"/> Early Childhood Development		<input type="checkbox"/> Quality schooling	<input type="checkbox"/> Maths, science and language		<input type="checkbox"/> Learners with special educational needs	<input type="checkbox"/> Improved infrastructure		Health	<input type="checkbox"/> Strengthening public healthcare		<input type="checkbox"/> HIV / Aids prevention	<input type="checkbox"/> Support to hospices		Sustainable community development	<input type="checkbox"/> Livelihoods		<input type="checkbox"/> Social cohesion / social ills	<input type="checkbox"/> Community care and welfare support		<input type="checkbox"/> Capacity building	
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Section 2 - Funding request continued

3. Budget

Total budget for the **organisation**:

Total budget required to implement **project**:

Amount **already secured** for project:

Funding amount requested:

.....

.....

.....

In detail, what will this grant be used for?

.....

.....

.....

.....

4. What is the anticipated project impact using this grant - beneficiaries

	Total	Female	Male	African	Coloured	Indian / Asian	White	Other	Disability
Direct									
Indirect									

Please note: "Direct beneficiary" refers to a person, group of persons or organisation that has direct contact with the intervention or project.

"Indirect beneficiary" refers to a person, group of persons or organisation that has no direct contact with an intervention or project but which is affected by it via a direct beneficiary.

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Section 2 - Funding request continued

Describe your direct beneficiaries:

Describe your indirect beneficiaries:

5. What is the anticipated project impact using this grant - employment

	Total	Female	Male	Youth and young adults (16-35 years)	Adults (36-65 years)
Full time					
Part time					

6. Provincial distribution of project

In which province(s) and **local municipalities** will you implement this project? If the project will take place in more than one province, please indicate the percentage of the requested funding that will go to each province. Underneath each selected province, please note in which local municipality (LM) the project will be implemented.

<p>Eastern Cape Municipality:</p>	<p>Mpumalanga Municipality:</p>
<p>Free State Municipality:</p>	<p>North West Municipality:</p>
<p>Gauteng Municipality:</p>	<p>Northern Cape Municipality:</p>
<p>Kwa-Zulu Natal Municipality:</p>	<p>Western Cape Municipality:</p>
<p>Limpopo Municipality:</p>	<p>National Municipality:</p>

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Section 3 - Organisation in-depth

1. Provincial distribution of organisation

In which province(s) does your organisation operate? Please check the appropriate boxes. If your organisation is a national one, please check the **national** box.

<input type="checkbox"/>	Eastern Cape	<input type="checkbox"/>	Mpumalanga
<input type="checkbox"/>	Free State	<input type="checkbox"/>	North West
<input type="checkbox"/>	Gauteng	<input type="checkbox"/>	Northern Cape
<input type="checkbox"/>	KwaZulu-Natal	<input type="checkbox"/>	Western Cape
<input type="checkbox"/>	Limpopo	<input type="checkbox"/>	National

2. Your organisation's people - tell us about your Trustees or Directors as per the table below

Full name	Role	Race	Gender	Disability Y/N	Area of expertise

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Section 3 - Organisation in-depth continued

3. Your organisation's management - provide details as per the table below

Full name	Designation (i.e. CEO)	Race	Gender	Disability Y/N

4. Your organisation's staff - provide details as per the table below

	Total	Female	Male	African	Coloured	Indian / Asian	White	Other / Unknown	Disability	Youth (16-35)	Adults (36-65)
Full time											
Part time											
Volunteers											
Total staff											

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Section 3 - Organisation in-depth continued

5. More about your organisation

Brief overview of your organisation, including but not limited to:

- History / background
- Primary objectives
- Primary activities
- Description of beneficiaries

Total number of beneficiaries reached by your organisation:

Brief overview of your organisation's financial sustainability plan, including fundraising targets:

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Section 3 - Organisation in-depth continued

6. Beneficiary inclusion

How are your beneficiaries represented at board level and how are they involved in decision-making?

.....

.....

7. Organisation partners

Provide the names of any local, provincial, national and/or international affiliations/forums to which your organisation belongs:

.....

.....

.....

If you are an umbrella body, list the organisations that are affiliated to your organisation:

.....

8. Partnership with government - provide details as per the table below

Government department	Local, provincial, national	Directorate	Nature of relationship

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Section 3 - Organisation in-depth continued

9. Funding from government - provide **comprehensive** details as per the table below

Government department	Local, provincial, national	Grant amount	Activity / project funded and funding period

10. Partnership with other donors - provide details of your top five **current** donors and the amount contributed for the **current** financial year.

Name of donor	Grant amount	Activity / project funded

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Section 4 - Your other projects

1. Provide a brief description of one of the three primary projects that your organisation implements **other than the project for which you are requesting funding**.

Name of project:

Description:

Number of beneficiaries:

Total project budget:

2. Provide a brief description of one of the three primary projects that your organisation implements **other than the project for which you are requesting funding**.

Name of project:

Description:

Number of beneficiaries:

Total project budget:

3. Provide a brief description of one of the three primary projects that your organisation implements **other than the project for which you are requesting funding**.

Name of project:

Description:

Number of beneficiaries:

Total project budget:

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All applicants need to attach the documents listed below to their application. While the submission of these documents is unfortunately not a guarantee of funding, please note that incomplete applications will not be accepted.

Section 5 - Attachments		
Document	Check if attached	Provide reason if not attached
A copy of a letter from SARS confirming your PBO status (e.g. Section 18a or Section 30)		
Any other relevant registration certificates (e.g. from appropriate Government departments)		
A signed copy of your constitution. If you have received a grant from the Fund before, you do not need to include a copy of your constitution unless it has changed since the original submission)		
Latest annual report		
Latest set of unabridged, signed audited financial statements		
If your organisation has an associated Trust or any other body that contributes to the finances of the organisation, please submit the audited financial statements of this body		
Organisational budget for current financial year and next financial year		
A detailed budget for the project for which you are requesting funding. Please ensure that the budget period is included and add any explanatory notes.		
Maximum of five photographs that could be used to better explain or motivate your proposal		
Any internal or external evaluations of the impact of the work of the organisation		
If applicable, plans or diagrams that would assist in the evaluation of your appeal. If your appeal is for a building project, you must submit the relevant drawings and plans to support the proposal.		
If applicable, quotations for materials, training, equipment, etc. that you are requesting funding for in this proposal.		